



NATIONAL KIDNEY
FOUNDATION®

of Arizona

**HERO
TO HERO.**
A KIDNEY CAMPAIGN

360 E. Coronado Rd. #180
Phoenix, AZ 85004
Phone: 602-840-1644

Instructions for the Electronic Transfer of Stock to National Kidney Foundation of Arizona

Charles Schwab & Company
DTC: 0164, Code 40
FBO: National Kidney Foundation of Arizona
Account #: 5312-2854

HoyleCohen Wealth Management Contact:
Derek Taddei, Steve Taddie
602-609-3505
Derek.Taddei@HoyleCohen.com

National Kidney Foundation of Arizona
Contact: Heather Godwin,
Director of Finance
Phone: 602-845-7908
Email: hgodwin@azkidney.org

Important – Please Note!

Due to privacy issues, DTC transfers do not identify the donor or the purpose of the gift. To avoid delayed sale and to ensure proper acknowledgment to the donor and use of the gift, the National Kidney Foundation of Arizona must receive the following information from the donor or transferring agent:

- full name and address of the donor(s) who direct the transfer
- purpose of the gift
- and number and type of shares transferred

If applicable, please send a copy of the Letter of Authorization to the National Kidney Foundation of Arizona contact listed above.